

**EXHIBIT A**

**Time Details**

**GLENN AGRE**  
**BERGMAN & FUENTES**  
[www.glennagre.com](http://www.glennagre.com)



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 22nd Floor  
 New York, NY 10036  
 O: 212-970-1600  
 Federal Tax I.D. No.: 86-1787593

True Value Company (TVC)  
 8600 West Bryn Mawr Avenue  
 Chicago, IL 60631  
**Attention: William T. McGann, SVP and CFO**

June 04, 2025  
 Client: 000460  
 Invoice #: 104950

For Professional Services Rendered Through March 31, 2025

RE: 000006 Claims Administration & Objections
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**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/12/2025	AKG	Team emails re: lessor dispute settlement.	0.4	\$1,800.00	\$720.00
		Total Professional Services	0.4		\$720.00

**PERSON RECAP**

Person	Hours	Rate	Amount
AKG Andrew K. Glenn	0.4	\$1,800.00	\$720.00

Total Professional Services for this Matter \$720.00

**Total Current Charges for this Matter \$720.00**



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RE: 000007 Employee Benefits/Pensions
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#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/03/2025	MSD	Call with members of Debtors' professionals and retiree fiduciary re: retiree benefits and issues.	0.7	\$875.00	\$612.50
		Total Professional Services	0.7		\$612.50

#### PERSON RECAP

Person	Hours	Rate	Amount
MSD Malak S. Doss	0.7	\$875.00	\$612.50
Total Professional Services for this Matter			\$612.50
<b>Total Current Charges for this Matter</b>			<b>\$612.50</b>



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RE: 000008 Fee/Employment Applications

## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/04/2025	MSD	Correspond with members of GABF team and UST re: Ledes files for fee apps.	0.2	\$875.00	\$175.00
03/05/2025	EH	Correspond with GABF team re: February fees (.5); correspond re: UST comments and draft a chart summarizing UST comments (1.8).	2.3	\$725.00	\$1,667.50
03/06/2025	EH	Review US trustee objections (1.4) and conduct research re: same (.4); discuss re: same w/ GABF team (.4); draft response to UST and analyze issues re: same (1.4); review spreadsheet of fees for issues (.4).	4.0	\$725.00	\$2,900.00
03/07/2025	EH	Correspond re: GABF fee estimates for budget (.6); call with GABF accounting team re: UST fee objections and LEDES file (.5).	1.1	\$725.00	\$797.50
03/07/2025	MCP	Call w/GABF accounting team re: LEDES file and UST objection.	0.5	\$825.00	\$412.50
03/10/2025	EH	Correspond re: response to GABF comments w/ GABF team (.2); correspond with accountant team and paralegal team re: fifth fee statement (.9).	1.1	\$725.00	\$797.50
03/12/2025	EH	Correspond re: UST comments w/ team (.4); review invoices and statement spreadsheets for the same (1.5).	1.9	\$725.00	\$1,377.50
03/12/2025	WSL	Draft (initial) fifth monthly fee statement (.5); review time/expense narratives for compliance with fee order guidelines (1.0).	1.5	\$400.00	\$600.00
03/13/2025	EH	Revise fee entries for UST guidelines and privilege (1.6); email accounting team and GABF team re: same (.3); correspond with M3 and GABF team re: budget (.3); correspond YCST team re: fees following UST's objections (.4).	2.6	\$725.00	\$1,885.00
03/13/2025	WSL	Review/revise GABF's time narratives re: compliance w/ UST guidelines (.5); review and revised and circulate (draft) fifth monthly fee application (.6).	1.1	\$400.00	\$440.00
03/17/2025	MCP	Review time entries for accuracy and privilege (.9); review and revise fee application (.8).	1.7	\$825.00	\$1,402.50
03/19/2025	EH	Correspond re: fee statement w/ GABF team(.4); review fee statement invoice for privilege and UST guidelines (1.1).	1.5	\$725.00	\$1,087.50
03/19/2025	MCP	Review pro forma time entries for accuracy and privilege.	1.0	\$825.00	\$825.00
03/20/2025	EH	Review and revise fee invoice narrative for privilege and accuracy (1.8); correspond re: same w/ GABF team (.3); review and provide comments for the accounting team (1.4); correspond re: same w/ the accounting team (.4).	3.9	\$725.00	\$2,827.50
03/21/2025	EH	Review and revise spreadsheet for privilege issues and UST guidelines (2.3); correspond re: same with the accounting team (.4).	2.7	\$725.00	\$1,957.50





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RE: 000008 Fee/Employment Applications
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#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/25/2025	EH	Correspond w/ accounting team re: fee statement and review and revise fee statement.	2.1	\$725.00	\$1,522.50
03/26/2025	EH	Revise fee statement (.4) and correspond w/ accounting team re: same (.3).	0.7	\$725.00	\$507.50
03/26/2025	NR	Revise fee app (1.3); emails, discussions w/ team re same (.2).	1.5	\$825.00	\$1,237.50
03/27/2025	EH	Draft fee statement (1.1); correspond with accounting team for final invoices (.3) and multiple emails re: same with GABF team (.5).	1.9	\$725.00	\$1,377.50
03/31/2025	EH	Attend to fee application and review YCST's comments.	0.7	\$725.00	\$507.50
Total Professional Services			34.0		\$24,305.00

#### PERSON RECAP

Person	Hours	Rate	Amount
MSD Malak S. Doss	0.2	\$875.00	\$175.00
EH Esther Hong	26.5	\$725.00	\$19,212.50
MCP Michelle C. Perez	3.2	\$825.00	\$2,640.00
NR Naznen Rahman	1.5	\$825.00	\$1,237.50
WSL Wilfred S. Lancaster	2.6	\$400.00	\$1,040.00

Total Professional Services for this Matter \$24,305.00

**Total Current Charges for this Matter \$24,305.00**



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RE: 000009 Fee/Employment Objections

## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/05/2025	AKG	Confer with M. Doss re: UST fee application inquiry.	0.3	\$1,800.00	\$540.00
03/05/2025	MCP	Review and analyze fee application and billing records as related to UST Objections (2.2); emails w/ GABF team re: same (.3).	2.5	\$825.00	\$2,062.50
03/05/2025	MSD	Review UST fee application inquiry (.8); confer with A. Glenn re: same (.3).	1.1	\$875.00	\$962.50
03/06/2025	MCP	Review billing files for accuracy and confidentiality (1.1); discuss LEDES and objection issues w/ GABF team (.4); emails with GABF team re: same (.2).	1.7	\$825.00	\$1,402.50
03/06/2025	MSD	Draft response to UST fee objection (1.6); email with M. Perez and E. Hong re: same (.1).	1.7	\$875.00	\$1,487.50
03/07/2025	MSD	Review PNC's objection to Debtors' professionals' fee apps.	0.5	\$875.00	\$437.50
03/10/2025	MSD	Review revised draft response to UST informal comments (.3); comment on and circulate revised draft of same (.8); correspond with members of GABF team re: same (.2).	1.3	\$875.00	\$1,137.50
03/12/2025	MSD	Correspond with members of GABF team re: response to UST fee inquiry (.4); correspond with UST re: same (.2).	0.6	\$875.00	\$525.00
03/14/2025	MCP	Discussion w/GABF accounting re: fee application and LEDES files (.5); revise email response re: UST informal objection and send to GABF team for review (.6).	1.1	\$825.00	\$907.50
Total Professional Services			10.8		\$9,462.50

## PERSON RECAP

Person		Hours	Rate	Amount
AKG	Andrew K. Glenn	0.3	\$1,800.00	\$540.00
MSD	Malak S. Doss	5.2	\$875.00	\$4,550.00
MCP	Michelle C. Perez	5.3	\$825.00	\$4,372.50

Total Professional Services for this Matter \$9,462.50

**Total Current Charges for this Matter \$9,462.50**



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RE: 000010    Financing
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#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/07/2025	AKG	Call w/lenders re: cash collateral reconciliation.	1.0	\$1,800.00	\$1,800.00
		Total Professional Services	1.0		\$1,800.00

#### PERSON RECAP

Person	Hours	Rate	Amount
AKG    Andrew K. Glenn	1.0	\$1,800.00	\$1,800.00
Total Professional Services for this Matter			\$1,800.00
<b>Total Current Charges for this Matter</b>			<b>\$1,800.00</b>



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RE: 000012 Meetings

#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/17/2025	MSD	Call with members of Debtors' professionals re: case strategy and next steps.	0.7	\$875.00	\$612.50
03/24/2025	MSD	Call with members of Debtors' professionals re: case strategy and next steps.	0.2	\$875.00	\$175.00
03/31/2025	MSD	Call with members of Debtors' professionals re: case strategy and next steps.	0.3	\$875.00	\$262.50
Total Professional Services			1.2		\$1,050.00

#### PERSON RECAP

Person	Hours	Rate	Amount
MSD Malak S. Doss	1.2	\$875.00	\$1,050.00

Total Professional Services for this Matter	\$1,050.00
<b>Total Current Charges for this Matter</b>	<b>\$1,050.00</b>



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RE: 000013 Plan and Disclosure Statement

## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/04/2025	AKG	Call w/D. Fiorillo re: cash collateral/reconciliation disputes (.4); work on letter to Fiorillo (.7); follow-up call w/debtor team (.7).	1.8	\$1,800.00	\$3,240.00
03/05/2025	MSD	Correspond with members of YCST team re: status of plan supplement documents (.2); call with claimant's counsel and members of Debtors' professionals re: plan objection/concern (.2); review plan revisions (.8); correspond with members of Debtors' professionals re: same (.3).	1.5	\$875.00	\$1,312.50
03/06/2025	EH	Review and revise plan supplement documents.	2.1	\$725.00	\$1,522.50
03/06/2025	MCP	Review and analysis of plan supplement and supporting documents in advance of filing (2.3); several emails to GABF team re: same (.4).	2.7	\$825.00	\$2,227.50
03/06/2025	MSD	Draft summary correspondence to members of Debtors' professionals re: plan supplement docs and status (.6); correspond with same re: same (.6); review draft plan supplement (.3); correspond with members of YCST team re: same (.2).	1.7	\$875.00	\$1,487.50
03/07/2025	EH	Review plan supplement documents (3.1); correspond re: same w/ GABF team (.5).	3.6	\$725.00	\$2,610.00
03/07/2025	MCP	Several emails w/ GABF and Debtors professionals re: finalizing Plan Supplement and Supporting documents.	0.5	\$825.00	\$412.50
03/07/2025	MSD	Review revisions to plan supplement documents (.4); correspond with members of Debtors' professionals re: same (.6).	1.0	\$875.00	\$875.00
03/10/2025	AKG	Emails w/A. Schwartz re: plan voting status.	0.3	\$1,800.00	\$540.00
03/11/2025	AKG	Call w/ Debtors' advisors re: recharacterization and reconciliation issues and strategy w/banks (1.0); correspond w/ same re: same (.5); strategy call w/ M. Doss & E. Hill re: same (.4).	1.6	\$1,800.00	\$2,880.00
03/14/2025	AKG	Emails w/ M. Doss and UCC counsel re: plan status and updates.	0.2	\$1,800.00	\$360.00
03/14/2025	MSD	Correspond with A. Glenn and counsel to UCC re: plan updates.	0.2	\$875.00	\$175.00
03/15/2025	AKG	Emails w/ M. Doss and UCC counsel re: plan status and updates (.1); call w/ same re: same (.2).	0.3	\$1,800.00	\$540.00
03/15/2025	MSD	Correspond with A. Glenn and UCC counsel re: plan issues (.1); call with same re: same (.2).	0.3	\$875.00	\$262.50
03/17/2025	AKG	Call w/DIB re: plan settlement (.5).	0.5	\$1,800.00	\$900.00
03/17/2025	AKG	Emails w/Debtor team re: plan settlement negotiations w/DIB (.5); emails w/D. Fiorillo re: same 9.3).	0.8	\$1,800.00	\$1,440.00



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RE: 000013 Plan and Disclosure Statement

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/17/2025	MCP	Correspond with M. Doss re: plan objections and RoRs.	0.2	\$825.00	\$165.00
03/17/2025	MSD	Call with members of Debtors' professionals re: plan modifications and confirmation order requests (.7); correspond with same re: plan administrator options and next steps (.3); correspond with M. Perez re: plan objections and reservations of rights (.2); cursory review of new objections (.7); review revisions to plan re: insurance contracts assumption (.4).	2.3	\$875.00	\$2,012.50
03/18/2025	AKG	Calls w/Debtor team re: plan settlement (.8); call w/DIB re: same (.4); emails w/lenders (.5).	1.7	\$1,800.00	\$3,060.00
03/18/2025	MCP	Review and analyze Plan objections (1.8); summarize same (.4); email correspondence w/ GABF team re same (.2).	2.4	\$825.00	\$1,980.00
03/18/2025	MSD	Correspond with K. Kamlani re: PA/LT issues.	0.2	\$875.00	\$175.00
03/19/2025	AKG	Call w/Lenders counsel re: plan settlement.	1.0	\$1,800.00	\$1,800.00
03/19/2025	MSD	Correspond with K. Kamlani re: PA/LT issues (.1); correspond with members of debtors' professionals re: confirmation adjournment (.6).	0.7	\$875.00	\$612.50
03/19/2025	MSD	Review and comment on February invoice revisions in accordance with UST guidelines and for privilege/confidentiality concerns (1.4); correspond with members of GABF team re: same (.4).	1.8	\$875.00	\$1,575.00
03/20/2025	AKG	Review draft email to BOD re: PA/LT (.2); emails w/ M. Doss and K. Kamlani re: same (.2).	0.4	\$1,800.00	\$720.00
03/20/2025	MSD	Call with K. Kamlani and potential PA/LT re: PA/LT role and next steps (.8); follow-up call with K. Kamlani re: same (.2); draft BOD correspondence re: same (.4); correspond with K. Kamlani and A. Glenn re: same (.2).	1.6	\$875.00	\$1,400.00
03/21/2025	AKG	Call w/professional team re: plan negotiations/strategy/funding (1); emails w/A. Schwartz, H. Tepner re: same (.3).	1.3	\$1,800.00	\$2,340.00
03/21/2025	MSD	Correspond with members of Debtors' professionals re: PA/LT next steps.	0.3	\$875.00	\$262.50
03/23/2025	AKG	Call w/Taft re: DIB plan settlement (.5); call w/R. Drain re: same (.3).	0.8	\$1,800.00	\$1,440.00
03/24/2025	AKG	Call w/team re: bank negotiations concerning plan/capital lessors (.5); call w/D. Fiorillo (.4); internal team call (.4); emails w/team re: DIB contribution (.5).	1.8	\$1,800.00	\$3,240.00
03/24/2025	MCP	Confer w/ GABF re: Plan settlement (.5); review and analyze related plan documents (.4).	0.9	\$825.00	\$742.50
03/25/2025	AKG	Call w/D. Fiorillo, R. Kelbon. R. Drain re: plan settlement (.5); call w/R. Drain re: same (.3).	0.8	\$1,800.00	\$1,440.00



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RE: 000013 Plan and Disclosure Statement

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/26/2025	NR	Emails w/ team re: plan settlement (.2).	0.2	\$825.00	\$165.00
03/27/2025	MCP	Email correspondence w/ GABF team re: Plan settlement (.3); review related correspondence (.3).	0.6	\$825.00	\$495.00
03/29/2025	MCP	Review and analyze summary of confirmation objections (.5); correspond w/ Debtors professionals re: confirmation objections and related issues (.5).	1.0	\$825.00	\$825.00
03/30/2025	MCP	Review and revise Plan rider (1.3); confer w/ GABF re: same (.1); emails w/ GABF and YCST re: same (.2); call w/ M. Doss re: confirmation brief (.2).	1.8	\$825.00	\$1,485.00
03/30/2025	MSD	Calls with K. Enos (YCST) (.1) and M. Perez (.2) re: confirmation brief; correspond with members of GABF team re: same (.3).	0.6	\$875.00	\$525.00
03/30/2025	NR	Attend to case correspondence re plan issues.	0.4	\$825.00	\$330.00
03/31/2025	AKG	Call w/ M. Doss re: confirmation and plan issues and updates (.1); call w/ Debtors' advisors re: insurance issues re: plan (.5); emails w/ Debtors' advisors re: confirmation prep (.2).	2.2	\$1,800.00	\$3,960.00
03/31/2025	MCP	Emails w/ True Value, YCST, Skadden and GABF re: Plan revisions.	0.4	\$825.00	\$330.00
03/31/2025	MSD	Call with A. Glenn re: confirmation issues (.1); call with members of Debtors' professionals re: insurance-related plan issues (.5); correspond with same re: confirmation prep and related issues (.4); review revisions to draft confirmation order (1.2).	2.2	\$875.00	\$1,925.00
Total Professional Services			46.7		\$53,790.00

**PERSON RECAP**

Person	Hours	Rate	Amount
AKG Andrew K. Glenn	15.5	\$1,800.00	\$27,900.00
MSD Malak S. Doss	14.4	\$875.00	\$12,600.00
EH Esther Hong	5.7	\$725.00	\$4,132.50
MCP Michelle C. Perez	10.5	\$825.00	\$8,662.50
NR Naznen Rahman	0.6	\$825.00	\$495.00

Total Professional Services for this Matter \$53,790.00

**Total Current Charges for this Matter \$53,790.00**



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RE: 000015 Transition Services Under TSA

## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/01/2025	AKG	Review letter from banks (.3); team call re: same (1); call w/ M. Doss re: same (.2).	1.5	\$1,800.00	\$2,700.00
03/01/2025	MSD	Review and analyze correspondence from lenders re: DiB assumption issues and cash collateral issues (.5); call with members of Debtors' professionals re: same (1.5); follow-up call with A. Glenn re: same (.2); draft response to same (1.8).	3.8	\$875.00	\$3,325.00
03/03/2025	EH	Conduct research re: true lease and disguised financing and recharacterization (4.8); review pleading precedents re: same (1.1).	5.9	\$725.00	\$4,277.50
03/03/2025	MSD	Draft response to lenders' correspondence re: DiB assumption issues and cash collateral issues (2.8); correspond with members of Debtors' advisors re: same (.3); call with same re: same (1.1); correspond with contract counterparties re: cure and assumption issues (.5); update schedule re: same (.8); correspond with members of M3 team re: cure updates (.4); review cure objection and correspond with Taft re: same (.8); correspond with Taft, DiB and TV re: assumption letter agreements (.3).	7.0	\$875.00	\$6,125.00
03/04/2025	AKG	Call w/D. Fiorillo re: cash collateral/reconciliation disputes (.4); draft and revise letter to D. Fiorillo (.7); follow-up call w/debtor team (.7).	1.8	\$1,800.00	\$3,240.00
03/04/2025	EH	Correspond re: TSA fees with GABF team (.3); TSA update call with debtors' professionals and Taft (.9); conduct research regarding characterization of financing leases and valuation (2.9); correspond re: M3 re: leases (.2); conduct research re: valuation of leases and financing leases (2.1); correspond re: same w/ M. Doss (.5).	6.9	\$725.00	\$5,002.50





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RE: 000015 Transition Services Under TSA

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/04/2025	MSD	Correspond with members of Debtors' professionals re: cure and assumption issues (.8); call with members of M3 team re: same (.1); revise draft response letter to lenders re: post-closing reconciliation issues (1.1); review cash collateral order and sale order in connection with same (1.6); correspond with members of Debtors' professionals re: same (.5); correspond with counsel to PNC re: call re: same (.1); call with same and Debtors' professionals re: same (1.1); follow-up call with Debtors' professionals re: same (.8); calls with K. Kamrani (M3) re: same (.3); call with K. Kamrani and Taft re: same (.2); call with A. Glenn re: same (.1); follow-up correspondence with members of Debtors' professionals re: same (.7); further revise draft response letter to lenders re: post-closing reconciliation issues (.6); review lease extension agreement (.2); correspond with TV, DIB and Taft re: same (.1); participate in TSA update call with Taft/DIB/Debtors' professionals (.9); correspond with lease counterparties re: assumption and cure issues (.9); review cure reconciliation materials from M3 (1.7); correspond with members of M3 team re: same (.4); update cure schedule and tracker accordingly (2.1).	14.3	\$875.00	\$12,512.50
03/05/2025	EH	Research issues re: financing leases (3); draft email memo re: same (1.8) ; correspond w/ M. Doss (.3) and M3 and Taft (.5) re: leases.	5.6	\$725.00	\$4,060.00
03/05/2025	MSD	Correspond with members of Debtors' professionals re: post-closing reconciliation issues (.5); revise letter to lenders re: same (.4); finalize and send same to lenders' counsel (.2); correspond with K. Enos re: schedule of assumed contracts (.1); correspond with E. Hong re: equipment lease issues (.3); correspond with members of M3 team re: cure reconciliation (.3); revise assumption/cure schedule (.7); correspond with Taft and DiB re: same (.3); draft cover page for schedule of assumed executory contracts (1.3); correspond with members of YCST team re: same (.3); review and incorporate updates from Taft/DiB re: same (.4); prepare materials and correspond with lenders' counsel re: equipment lease issues (.8).	5.6	\$875.00	\$4,900.00
03/06/2025	EH	Call with GABF team re: transition services issues (.3); DIB transition service call w/ Taft and debtors' professionals (1.0); follow-up call with GABF team (.5); preparation call with GABF team re: transition services call (.3); correspond re: assumption with counter party (.3) and correspond re: same with GABF team (.3).	2.7	\$725.00	\$1,957.50



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RE: 000015 Transition Services Under TSA

#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/06/2025	MCP	Review and analysis of contract and related issues regarding transition (.8); correspondence w/ contract counterparties regarding contract transition issues (.4); meeting w/ GABF re: transition issues (partial) (.2); call w/ Taft and Debtors' counsel re: transition issues (1.0); follow-up call w/ members of GABF team re: same (.5).	2.9	\$825.00	\$2,392.50
03/06/2025	MSD	Correspond with members of Debtors' professionals re: DiB admin claim issues (.2); correspond with K. Kamalani and Taft team re: reconciliation and funding issues (.2); review DiB assumption letter agreement (.2); correspond with member of TV team and K. Kamalani re: same (.1); revise cover page for schedule of assumed executory contracts (.7); revise schedule and cure amounts (1.3); correspond with members of Debtors' professionals re: same (.3); correspond with Debtors' professionals re: financing lease issues (.3); call with GABF team re: TSA issues (.3); participate in TSA update call with DiB/Debtors (1.0); follow-up call with GABF team re: same (.5); correspond with members of Debtors' professionals re: call with lenders' counsel re: reconciliation issues (.2).	5.3	\$875.00	\$4,637.50
03/07/2025	MCP	Review and analysis of contracts and related transition issues (.6); emails with contract counterparties re: same (.2).	0.8	\$825.00	\$660.00
03/07/2025	MSD	Correspond with lenders' counsel (.1) and members of Debtors' professionals (.4) re: call to discuss post-closing reconciliation issues; review cure updates from members of M3 team (.8); revise assumption schedule to incorporate same and other updates (.7); correspond with Taft, DiB and M3 re: same (.8); further revise assumption schedule and internal tracker (.9); revise cover page for assumption schedule (.6); call with K. Enos (YCST) re: same (.2); call with Taft re: same (.1); finalize assumption schedule (.9); call with lenders' counsel and members of Debtors' professionals re: post-closing reconciliation issues (.7); call with K. Kamalani re: same (.3).	6.5	\$875.00	\$5,687.50
03/08/2025	MSD	Correspondence with members of Debtors' professionals re: lease agreement.	0.1	\$875.00	\$87.50
03/10/2025	EH	Correspond w/ M. Doss re: adequate assurance language to counterparties (.2); revise equipment valuation chart and correspond re: same (2.9).	3.1	\$725.00	\$2,247.50



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RE: 000015 Transition Services Under TSA

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/10/2025	MSD	Correspond with lenders' counsel re: financing lease issues (.2); prepare status update re: same (.6); strategy call with members of Debtors' professionals re: open issues re: lenders and DiB (.8); correspond with DiB counsel re: vendor letter agreement (.1); correspond with contract counterparties (.6) and lease counterparties (.8) re: assumption and cure issues; review and analyze issues re: same (.9); correspond with members of Debtors' professionals re: same (.7); correspond with DiB's counsel re: same (.2); review and analyze sale order, CC order and related materials in connection with post-closing reconciliation issues (3.2).	8.1	\$875.00	\$7,087.50
03/11/2025	EH	Revise financing statements filed by lessors and revise tracker of the same (2.5); conduct research re: perfection and PMSI priority interest (.8); correspond re: same (.3); meet with M. Doss re: equipment valuation (.3); transition services update call w/ Taft and debtors' professionals (1.0).	4.9	\$725.00	\$3,552.50
03/11/2025	MCP	Review and analyze UCC filings and equipment finance leases for transition issues (4.4); prepare for transition Issues call with Taft (.4); call w/ Taft re: Transition issues (1.0).	5.8	\$825.00	\$4,785.00
03/11/2025	MSD	Correspond with members of Debtors' professionals re: various admin claim issues related to cure and assumption reconciliation (.8); review updated analysis re: same (.9); call with T. Powell (YCST) and C. Thieme (M3) re: admin claim issues and summary for DiB (.6); follow-up call with members of Debtors' professionals re: same (.5); correspond with contract and lease counterparties re: assumption and cure issues (1.1); review relevant correspondence and prepare summary of financing lease issues for lenders' counsel (1.2); correspond with lenders' counsel re: same (.2); confer and correspond with E. Hong re: equipment valuation in connection with financing lease issues (.3); call with lenders' counsel re: financing lease recharacterization issues (.6); analyze issues re: same (1.4); call with members of Debtors' professionals re: same (1.0); correspond with same re: same (.6); transition services update call with DiB and Debtors' professionals (partial) (.9); strategy call with A. Glenn and E. Hill re: funding issues with lenders and DiB (.4); correspond with same re: same (.3).	10.8	\$875.00	\$9,450.00
03/12/2025	AKG	Meet w/ M. Doss to discuss financing lease recharacterization issues.	0.2	\$1,800.00	\$360.00



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## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/12/2025	EH	Review and analyze UCC financing statements and equipment documents of lease counterparties (4.8); correspond re: same with GABF team(.3); review the plan and correspond with contract counterparty re: same (.2).	5.3	\$725.00	\$3,842.50
03/12/2025	MCP	Review and analyze UCC filings and equipment finance leases for transition issues (5.7); emails w/ GABF re same (.3).	6.0	\$825.00	\$4,950.00
03/12/2025	MSD	Draft financing lease communications (1.3); correspond with members of Debtors' professionals re: same (.4); confer with A. Glenn re: same (.2); correspond with lenders' counsel re: same (.1); correspond with members of M3 team updates and questions re: assumption, cure and admin claim issues (1.4); correspond with contract counterparties re: same (.9); correspond with members of Debtors' professionals re: same (.6); review related correspondence and update tracker re: same (.9); review DiB's draft consent to use name (.4); correspond with members of Debtors' professionals re: same (.1); review research and analysis re: equipment leases (.8); update analysis and summary of issues re: same (1.3); correspond with members of GABF team re: same (.2).	8.6	\$875.00	\$7,525.00
03/13/2025	AKG	Call w/ Debtors' advisors re: reconciliation dispute (.6); review and comment on draft response letter re: same (.7); call w/ M. Doss re: same (.1); emails w/ Debtors' advisors re: same (.4).	1.8	\$1,800.00	\$3,240.00
03/13/2025	EH	Internal GABF team call with M. Doss and M. Perez re: TSA updates (.3); transition call w/ DiB and Debtors' professionals re: same (.6); correspond with equipment lease counterparty (1.1); correspond w/ Omni team re: same (.3); research re: same (.4).	2.7	\$725.00	\$1,957.50
03/13/2025	MCP	Emails w/ contract counterparties re: cure, assumption and transition issues (1.3); emails w/ Debtors' professionals re same (.6); internal GABF call re: transition service updates (.3); call w/ Taft re: transition services updates (.6).	2.8	\$825.00	\$2,310.00



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**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/13/2025	MSD	Review updates from M3 regarding assumption and cure issues (.6); correspond with same re: same (.8); correspond with counsel to equipment lessors re: cure and capital lease issues (.5); correspond with members of Debtors' professionals re: admin claims to be paid by DiB (.4); analyze issues re: same (.3); draft summary of cure and assumption issues and questions for DiB, DiB counsel, and Debtors' advisors (1.1); correspond with same re: same (1.3); call with members of Debtors' professionals re: post-closing reconciliation issues (.6); follow-up call with same re: same (.5); correspond with members of Debtors' professionals re: DiB's draft consent to use name (.1); correspond with PNC's counsel re: financing lease issues (.2); correspond with financing lease counterparties re: same (.8); call with members of GABF team re: TSA updates (.3); TSA update call with DiB/Debtors' professionals (.6); call with K. Kamalani re: post-closing reconciliation issues (.1); follow-up call with members of Debtors' professionals re: same (.2); review updated materials re: same (.9); revise letter to PNC counsel re: same (1.3); call with A. Glenn re: same (.1); further revise letter (.8); correspond with members of Debtors' professionals re: same (1.1).	12.6	\$875.00	\$11,025.00
03/14/2025	AKG	Call w/ Debtors' advisors re: reconciliation dispute (1.1); follow-up call w/ same re: same (.3); call w/ M. Doss and K. Kamalani re: same (.4); emails w/ Debtors' advisors re: same (.2); email D. Fiorillo re: same (.1).	2.1	\$1,800.00	\$3,780.00
03/14/2025	MSD	Review comments to letter to lenders re: post-closing reconciliation issues (.8); correspond with members of Debtors' professionals re: same (.4); correspond with members of Debtors' professionals and DiB's counsel re: consent to use of name (.2); correspond with counsel to equipment leases re: financing lease issues (.9); analyze issues re: same (.7); correspond with members of Debtors' professionals re: same (.6); call with members of Debtors' professionals re: post-closing reconciliation issues (1.1); review cash collateral order and budget in connection with same (1.5); correspond with members of M3 team re: same (.3); follow-up call with members of Debtors' professionals re: post-closing reconciliation issues (.3); call with A. Glenn and K. Kamalani re: same (.4); draft settlement email re: same (.4); correspond with members of Debtors' professionals re: same (.2); correspond with members of Debtors' professionals re: DiB admin claim issues (.8); correspond with counsel to DiB re: same (.2); call (.4) and correspond (.4) with contract counterparty re: admin claim payment issues; correspond with counsel to DiB and Debtors' professionals re: assumption decisions and cure reconciliation (.6).	10.2	\$875.00	\$8,925.00



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**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/16/2025	AKG	Review email from D. Fiorillo responding to our settlement proposal (.2); emails w/ team re: same (.3); call w/ M. Doss re: same (.2).	0.7	\$1,800.00	\$1,260.00
03/16/2025	MSD	Review correspondence from lenders re: potential resolution of disputes (.1); call with A. Glenn re: same (.2); correspond with members of Debtors' professionals re: same (.2).	0.5	\$875.00	\$437.50
03/17/2025	MCP	Correspond with debtor's professionals re: post closing transition and reconciliation issues (1.3); correspond with GABF re: NDA for potential appraisers/valuation specialists (.3); review and analyze precedent of NDAs (.5); draft same (1.7); Correspond with contract counterparties re: transition and reconciliation issues(1.1); Correspond w/ YCST re: claims (.3).	5.2	\$825.00	\$4,290.00
03/17/2025	MSD	Call with members of Debtors' professionals re: post-closing reconciliation issues and updates (.8); call with DiB's counsel and members of Debtors' counsel re: same (.3); correspond with members of Debtors' professionals re: same (.4); review updates re: admin claim issues (.7); correspond with members of M3 and YCST teams re: same (.4); correspond with multiple admin claimants re: same (.5); correspond with counsel to DiB and counsel to certain equipment lessors re: lease assumption, cure and rejection issues (.3); correspond with lenders' counsel re: post-closing reconciliation issues (.2); correspond with members of Debtors' professionals re: same (.3); correspond with counsel to DiB re: assumption decisions and updates (.5); correspond with members of M3 team re: cure reconciliations and related updates (.6); correspond with members of Debtors' professionals re: NDA for potential appraisers/valuation specialists (.5); review and revise draft of same (.7); review recent relevant correspondence and update financing lease analysis and tracker (.9); correspond with lenders' counsel re: same (.1); correspond with counsel to DiB and members of Debtors' professionals re: plan revisions re: assumption issues (.2).	7.4	\$875.00	\$6,475.00
03/18/2025	AKG	Call w/ M. Doss and DiB counsel re: post-closing reconciliation dispute and updates.	0.4	\$1,800.00	\$720.00
03/18/2025	EH	Transition services updated call with Taft and Debtors' professionals (.4); correspond w/ contract counterparty: re: assumption and cure issue (.2).	0.6	\$725.00	\$435.00
03/18/2025	MCP	Assumption and analysis of Assumption schedule and related correspondence (3.6); Correspondence w/ GABF(.2); and counterparties re: same (.2).	4.0	\$825.00	\$3,300.00





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**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/18/2025	MSD	Correspond with members of Debtors' professionals re: cure and assumption updates (.4); correspond with members of Debtors' professionals re: admin claim issues (.6); analyze issues re: financing agreements (1.3); update analysis and tracker in connection with same (.6); correspond with members of Debtors' professionals re: same (.3); correspond with counsel to certain financing agreement counterparties re: same (.6); call with Debtors' and PNC's professionals re: reconciliation resolution (1.9); review and analyze APA and related documents in connection with same (1.1); call with A. Glenn and T. Miller (Taft) re: same (.4); TSA update call with DiB and Debtors' professionals (.4); call with K. Kamlani re: post-closing reconciliation issues (.2); review air permit transfer letter agreement (.3); correspond with members of Debtors' professionals (.1) and Taft (.1) re: same; correspond with contract counterparties re: assumption and cure issues (.6).	9.0	\$875.00	\$7,875.00
03/19/2025	EH	Correspond w/ K. EcElroy re: counter party inquiry (.2); correspond w/ M3 re: same (.4).	0.6	\$725.00	\$435.00
03/19/2025	MCP	Several emails w/ contract counterparties re: cure, assumption and transition issues (1.3); analysis and review of contracts and records re: same (3.0); several emails w/ Debtors' professionals re same (.7).	5.0	\$825.00	\$4,125.00
03/19/2025	MSD	Correspond with members of debtors' professionals re: financing agreement issues and negotiations (.8); correspond with counterparties and PNC's counsel re: same (1.3); update schedule of assumed contracts and related tracker (.8); correspond with members of debtors' professionals re: same (.4); call with members of Debtors' professionals re: late-filed admin claims (.6); call with Debtors' and PNC's professionals re: reconciliation issues (1.4); revise plan language in connection with same (.4); correspond with members of Debtors' professionals re: same (.3); correspond with contract counterparties re: assumption and cure issues and concerns (.6).	6.6	\$875.00	\$5,775.00
03/20/2025	AKG	Calls w/M. Doss re: status of dispute with lenders re: reconciliation issues (.3); review emails from D. Fiorillo re: extension of objection deadline/adjournment of confirmation in connection w/ same (.4); emails w/equipment lessors re: same (.4).	1.1	\$1,800.00	\$1,980.00
03/20/2025	EH	Call with internal GABF team re: TSA update call (.3); participate in TSA Update Call (.6).	0.9	\$725.00	\$652.50



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**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/20/2025	MCP	Review and analysis of contract and related issues regarding transition (2.8); correspondence w/ multiple contract counterparties regarding contract transition issues (.4); confer w/ GABF re: transition issues (partial) (.2); call w/ Taft and Debtors counsel re: transition issues (.6).	4.0	\$825.00	\$3,300.00
03/20/2025	MSD	Correspond with contract counterparties re: cure and assumption issues (.4); correspond with members of Debtors' professionals and PNC's counsel re: resolution of reconciliation disputes (.3); correspond with member of TV team and members of Debtors' professionals re: cure settlement issues (.3); call with D. Fiorillo (PNC counsel) and counsel to capital lessor re: financing lease issues and settlement (.3); call with D. Fiorillo re: same (.5); multiple correspondence with D. Fiorillo and counsel to capital lessors re: same (1.3); update analysis and tracker of same (.6); call with members of GABF team re: TSA updates and next steps (.3); TSA update call with DiB and Debtors' professionals (partial) (.5); call with D. Fiorillo and counsel to another capital lessor re: financing lease issues (.6); call with K. Kamlani re: same (.1); calls with A. Glenn re: same (.3); review updates re: admin claim issues (.9); analyze issues re: same (1.1); correspond with members of Debtors' professionals re: same (.5).	8.0	\$875.00	\$7,000.00
03/21/2025	AKG	Call w/ M. Doss re: status of reconciliation dispute.	0.3	\$1,800.00	\$540.00
03/21/2025	MCP	Review and analyze correspondence re: equipment leases and related transition issues (1.3); review and analyze outstanding contracts on assumption schedule (1.9).	3.2	\$825.00	\$2,640.00
03/21/2025	MSD	Call with D. Fiorillo (PNC counsel) and counsel to capital lessor re: financing lease issues and settlement (.6); update analysis and tracker re: same (1.2); correspond with counterparties' counsel re: same (.8); calls with counterparties' counsel re: same (.4); call with Debtors' and PNC's professionals re: reconciliation resolution updates (.6); call with A. Glenn re: same (.3); correspond with Taft and members of Debtors' professionals re: transfer of air permit (.2); correspond with contract counterparties re: assumption and cure issues (.7); update tracker and cure schedule re: same (.6); correspond with DiB admin claimants re: status of claims (.3); prepare and update detailed summary and analysis for team re: all of the foregoing (1.6).	7.3	\$875.00	\$6,387.50
03/22/2025	NR	Review and analyze issues re: equipment leases (2.4); attend to various emails re: same (.3).	2.7	\$825.00	\$2,227.50
03/23/2025	AKG	Call w/ M. Doss and K. Kamlani re: status of reconciliation dispute.	0.3	\$1,800.00	\$540.00





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**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/23/2025	MSD	Call with members of Debtors' professionals and Taft re: reconciliation resolution updates (.5); analyze issues re: same (.6); follow-up call with A. Glenn and K. Kamalani re: same (.3); correspond members of Debtors' professionals and Taft re: same (.1).	1.5	\$875.00	\$1,312.50
03/24/2025	EH	TSA update call (.9); correspond re: N. Rahman and M. Perez re: same and updates re: same (.4); internal call re: counterparty negotiations and outstanding issues (.4); call re: reconciliation w/ debtors' professionals (.9); correspond w/ Taft re: inquiries from equipment financing counter party (.5); correspond with GABF team re: TSA fees (.4).	3.5	\$725.00	\$2,537.50
03/24/2025	MCP	Several calls w/ contract counterparties regarding cure issues (.6); email correspondence w/ Debtors' professionals re: cure issues (.4); review and revise stipulation for filing (.6); confer w/ debtors' professionals re: same (.4); review and revise Letter Agreement (.7); confer w/ debtors' professionals re: same (.3); internal call w/ GABF re: TSA contract issues and updates (.4); call w/ Taft and Debtors professionals re: TSA contract issues and updates (partial) (.2); review and analyze contract cure schedule and corresponding documents (3.7); multiple correspondence emails w/ M3 re: reconciliation of cure issues (.5).	7.8	\$825.00	\$6,435.00
03/24/2025	MSD	Call with members of GABF team re: TSA updates and reconciliation resolution updates (.4); call with members of Debtors' professionals re: same (.9); correspond with same re: same (.2).	1.5	\$875.00	\$1,312.50
03/24/2025	NR	Review TSA (.4); analyze issues re equipment lease negotiations (2.2); attend to case correspondence re lease issues (1); prep for (.7) and attend TSA update call (partial) (.8); internal GABF call re negotiations (partial) (.3); emails w/ team re TSA update (.2); prep for (.3) and attend call w. GABF team, Skadden, M3 re strategy (partial) (.8).	6.7	\$825.00	\$5,527.50
03/25/2025	AKG	Emails w/ M. Doss re: reconciliation and recharacterization dispute updates.	0.2	\$1,800.00	\$360.00



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#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/25/2025	EH	Research re: assumption and assignment stipulation (.9); review precedents re: same (.4); analyze tracker for a list of outstanding assumption contracts (2.7); call with M. Perez and M3 team re: same (.3); correspond re: outstanding issue w/ M3 re: same (.3); correspond re: counterparty objection response (.4); review equipment lease financing documents and update tracker (1.2); correspond re: same (.2); draft stipulation CoC and agreed order re: lease assignments (3.8); discuss w/ M. Perez re: draft CoCs and agreed order (.3); discuss assumption tracker and related contracts w/ GABT team (.8).	10.5	\$725.00	\$7,612.50
03/25/2025	MCP	Correspond w/ Taft re: Lease Amendment (.4); review lease amendment (1.5); confer w/Skadden team and YCST team re:same (.2); correspond re: same (.2); correspond w/ several contract counterparties re: assumption schedule, cure issues and transition issues (.7); call w/ E. Hong and M3 re: assumption issues (.3); review and analysis of assumption tracker, related contracts and correspondence (3.1); correspondence w/ M3 re: same (.4); confer w/ GABF team re: same (.8); discuss drafts of CoCs and agreed order re: leases w/ E. Hong (.3); draft same (2.6).	10.1	\$825.00	\$8,332.50
03/25/2025	MSD	Correspond with A. Glenn re: reconciliation resolution and financing lease updates.	0.2	\$875.00	\$175.00
03/25/2025	NR	Review and analyze issues re: leases (3.6); emails, discussions w/ team re same (.8).	4.4	\$825.00	\$3,630.00
03/26/2025	AKG	Call w/ M. Doss re: reconciliation dispute and recharacterization issues (.1); emails w/ same re: same (.2); call w/ Debtors' advisors re: same (.6); emails w/D. Fiorillo re: same (.5).	1.4	\$1,800.00	\$2,520.00
03/26/2025	EH	Draft and revise stipulation, CoC and agreed order (4.5); review comments from Skadden team and M. Perez and YCST team (1.1); correspond re: same (.4); review stipulation of lift stay from counterparty (.4); correspond re: same w/ Taft team (.4); review financing statements of counterparties (1.9); correspond re: lease reconciliation re: M3 team (.4); discuss w/ M. Perez re: draft CoCs and agreed orders for lease amendments and assumption (.3).	9.1	\$725.00	\$6,597.50



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## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/26/2025	MCP	Review lease amendment (1.0); confer w/Skadden team and YCST team re: lease amendment (.8); correspond w/ several contract counterparties re assumption schedule, cure issues and transition issues (1.7); review and analysis of assumption tracker, related contracts and correspondence for accuracy and effective date emergence (7.3); correspondence w/ M3 re: same (.4); confer w/ GABF team re: same (.4); discuss drafts of CoCs and agreed order re: leases w/ E. Hong (.3).	11.9	\$825.00	\$9,817.50
03/26/2025	MSD	Call with A. Glenn re: reconciliation resolution updates and financing agreement issues (.1); correspond with same re: same (.2); correspond with members of GABF team re: lease amendment and assumption issues (.2); correspond with members of GABF and YCST teams re: late admin claim issues (.2); call with members of Debtors' professionals re: settlement terms (.6); correspond with same re: same (.2); follow-up call with same re: same (.4) (partial); additional follow-up call with same re: same (.3); correspond with same and lenders' counsel re: same (.2); correspond with GABF team re: same (.2).	2.6	\$875.00	\$2,275.00
03/26/2025	NR	Review and analyze issues re equipment leases (2.8); emails, discussions w/ team re same (.5); attend call re: settlement (partial) (.2); attend to case correspondence re: same (.2).	3.7	\$825.00	\$3,052.50
03/27/2025	EH	Conduct research re: stipulations of assumption of leases (1.4); draft COC and stipulation re: same (2.5); correspond with Taft team re: counterparty's inquiry (.5); call with M3 re: assumption and assignment (partial) (.3); correspond with lease counterparty re: open invoices (.4); correspond re: Taft and K. McElroy re: counterparty lease (.5); correspond re: stipulation of stay relief (.5) and review the same (.3); call with GABF team re: financing lease (.3); transition update call w/ debtors' professionals and Taft (.3); call with GABF team re: leases (.9); join omnibus hearing (.3) and correspond w/ Debtors' advisors re: same (.2).	8.4	\$725.00	\$6,090.00
03/27/2025	MCP	Call w/ M. Doss re: TSA Updates (.2); email correspondence w/ Skadden re: Lease Amendment issues (.5); review and revise draft CoC (1.8); correspond w/ Taft re: same(.3); transition update call w/ Taft and debtors professionals (.3); internal GABF call re: lease issues (.3); confer w/ GABF re: transition issues re: leases (.9); correspondence w/ multiple contract counterparties re: outstanding transition and assumption issues (2.6); review and analysis of assumption tracker, contracts, and related correspondence (3.4); remotely attend hearing re: admin claim objections (.3).	10.6	\$825.00	\$8,745.00



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**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
03/27/2025	MSD	Review revised settlement agreement of reconciliation dispute (.4); correspond with members of Debtors' professionals re: same (.3); correspond with N. Rahman re: financing agreement assumption issues and negotiations (.5); calls with M. Perez re: TSA updates (.2); correspond with members of GABF and YCST teams re: cure and assumption issues (.4).	1.8	\$875.00	\$1,575.00
03/27/2025	NR	Attend to issues re facility and equipment leases (3.6); correspond w/ M. Diss re: financing leases issues (.5); emails w/ GABF team, lessors, lenders re same (.2); discussions w/ GABF team re same (.9); internal call w/ GABF team re lease issues (.3); call w/ M3, Taft, Skadden re TSA update (.3).	5.8	\$825.00	\$4,785.00
03/28/2025	EH	Correspond re: stipulation w/ counterparty re: lift stay (.5); conduct research re: same (.5); correspond w/ M3 team re: cure reconciliation (.4).	1.4	\$725.00	\$1,015.00
03/28/2025	MCP	Correspond w/ several contract counterparties re assumption schedule, cure issues and transition issues (1.6); review and analysis of assumption tracker, related contracts and correspondence for accuracy and effective date emergence (2.3); correspondence w/ M3 re: same (.4); correspondence w/ Taft re Lease Amendment (.6); analyze, review and revise drafts of CoCs and agreed order re: leases (3.6); confer w/Skadden team and YCST team re: filing of same (.4).	8.9	\$825.00	\$7,342.50
03/28/2025	NR	Attend to issues re: equipment leases (3.6); call w/ lessor, PNC re same (.3); emails w/ GABF team, lessors, lenders re settlement (.5).	4.4	\$825.00	\$3,630.00
03/29/2025	AKG	Call w/ M. Doss re: lease recharacterization negotiation updates.	0.3	\$1,800.00	\$540.00
03/29/2025	MCP	Review and analyze Lease amendment (1.0); correspond w/ Taft re: Lease Amendment (.2); email to Debtors' business team member re: CoC and Lease Amendment execution (.1); correspond re: same w/ M. Doss (.3).	1.6	\$825.00	\$1,320.00
03/29/2025	MSD	Call with A. Glenn re: financing agreement assumption issues and negotiations (.3); review updates and draft documents re: real estate lease assignment issues (.9); correspond with M. Perez re: same (.3).	1.5	\$875.00	\$1,312.50
03/30/2025	MSD	Review and analyze settlement correspondence re: financing agreement dispute (.7); review PNC reply brief in connection with same (.8); correspond with counsel to financing agreement re: same (.2).	1.7	\$875.00	\$1,487.50
03/31/2025	AKG	Emails w/ M. Doss and D. Fiorillo re: potential settlement re: financing agreement issue (.2); call w/ same re: same (partial) (.3); follow-up call w/ M. Doss re: same (.1).	0.6	\$1,800.00	\$1,080.00



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#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
03/31/2025	EH	Correspond w/ contract counterparty re: assumption and assumption inquiry (.6) and review underlying contracts (.5).	1.1	\$725.00	\$797.50
03/31/2025	MCP	Several emails w/ contract counterparty counsel re: assumption assignment issues (1.9); several calls w/ Contract counterparties re same (.6); review and update cure schedule (3.7); emails w/ Debtors professionals re: assumption and cure issues (1.4).	7.6	\$825.00	\$6,270.00
03/31/2025	MSD	Correspond with D. Fiorillo and A. Glenn re: potential settlement with capital lessor (.2); call with same re: same (.3); call with A. Glenn re: same (.1); correspond with D. Fiorillo and counsel to capital lessor re: same (.2); call with same re: same (.4); update analysis and tracker re: capital lease issues (.5); correspond with members of Debtors' professionals re: reconciliation in connection with same (.6); review correspondence with Taft and Debtors' professionals re: real estate lease assumption issues (.5); review related documentation (.4); correspond with Taft re: contract assumption issues (.2); review and analyze agreement to potentially be assumed and assigned (.7); review updated contract cure reconciliation issues and related correspondence with Debtors' professionals (.8).	4.9	\$875.00	\$4,287.50
Total Professional Services			359.2		\$308,772.50

#### PERSON RECAP

Person	Hours	Rate	Amount
AKG Andrew K. Glenn	12.7	\$1,800.00	\$22,860.00
MSD Malak S. Doss	147.4	\$875.00	\$128,975.00
EH Esther Hong	73.2	\$725.00	\$53,070.00
MCP Michelle C. Perez	98.2	\$825.00	\$81,015.00
NR Naznen Rahman	27.7	\$825.00	\$22,852.50
Total Professional Services for this Matter			\$308,772.50
<b>Total Current Charges for this Matter</b>			<b>\$308,772.50</b>



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Total Services	\$400,512.50
Total Current Charges	\$400,512.50

<b>PAY THIS AMOUNT</b>	<b>\$400,512.50</b>
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**GLENN AGRE**  
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True Value Company (TVC)  
 8600 West Bryn Mawr Avenue  
 Chicago, IL 60631  
**Attention: William T. McGann, SVP and CFO**

June 09, 2025  
 Client: 000460  
 Invoice #: 104987

For Professional Services Rendered Through April 25, 2025

RE: 000008 Fee/Employment Applications

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
04/01/2025	EH	Review invoices for filing (.3); revise fee app and correspond re: same with N. Rahman and M. Doss (.4).	0.7	\$725.00	\$507.50
04/01/2025	MSD	Correspond with members of GABF team re: February fee application.	0.2	\$875.00	\$175.00
04/01/2025	NR	Review and revise fee app (.3); emails w/ E. Hong and M. Doss re: same (.1).	0.4	\$825.00	\$330.00
04/02/2025	EH	Review draft omnibus order re: first interim fee app.	0.2	\$725.00	\$145.00
04/11/2025	MSD	Review prior fee apps (.7); research issues in connection with combined interim and final fee application (.8).	1.5	\$875.00	\$1,312.50
04/17/2025	EH	Correspond w/ GABF team re: final fee apps.	0.3	\$725.00	\$217.50
04/17/2025	MSD	Correspond with members of GABF team and K. McElroy re: final fee apps (.3); analyze issues re: same (.6).	0.9	\$875.00	\$787.50
04/22/2025	EH	Correspond re: final fee application with GABF team.	0.2	\$725.00	\$145.00
04/22/2025	MSD	Correspond with members of GABF team re: final fee apps.	0.2	\$875.00	\$175.00
04/23/2025	EH	Review invoices for privilege and UST guidelines (1.2); correspond re: fee app prep with GABF team (.4).	1.6	\$725.00	\$1,160.00
04/23/2025	MSD	Correspond with K. McElroy re: fee app CNO (.1); correspond with members of GABF team re: fee app prep (.4).	0.5	\$875.00	\$437.50
04/24/2025	EH	Review pro forma time entries for UST guidelines, privilege, and accuracy (2.1); correspond re: same w/ GABF team (.3).	2.4	\$725.00	\$1,740.00
04/24/2025	MCP	Review pro forma time entries for accuracy and privilege (1.3); correspondence w/ GABF re: same (.3).	1.6	\$825.00	\$1,320.00
04/24/2025	MSD	Review March invoice for privilege concerns and for compliance with UST guidelines (1.8); correspond with members of GABF team re: same (.4).	2.2	\$875.00	\$1,925.00



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RE: 000008 Fee/Employment Applications

#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
04/25/2025	EH	Review time entries for March fee application for accuracy and compliance with UST guidelines (3.0); correspond w/ GABF team re: same (.2).	3.2	\$725.00	\$2,320.00
04/25/2025	MCP	Review pro forma time entries for accuracy and privilege (.7); correspondence w/ GABF re: same (.4).	1.1	\$825.00	\$907.50
04/25/2025	MSD	Correspond with members of GABF team re: March and April fee apps (.6); review and comment on draft April invoice for privilege and confidentiality concerns and for compliance with UST guidelines (1.2).	1.8	\$875.00	\$1,575.00
Total Professional Services			19.0		\$15,180.00

#### PERSON RECAP

Person	Hours	Rate	Amount
MSD Malak S. Doss	7.3	\$875.00	\$6,387.50
EH Esther Hong	8.6	\$725.00	\$6,235.00
MCP Michelle C. Perez	2.7	\$825.00	\$2,227.50
NR Naznen Rahman	0.4	\$825.00	\$330.00

Total Professional Services for this Matter \$15,180.00  
**Total Current Charges for this Matter \$15,180.00**





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RE: 000012 Meetings

#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
04/21/2025	MSD	Strategy call with members of Debtors' professionals re: updates and open tasks.	0.2	\$875.00	\$175.00
Total Professional Services			0.2		\$175.00

#### PERSON RECAP

Person	Hours	Rate	Amount
MSD Malak S. Doss	0.2	\$875.00	\$175.00
Total Professional Services for this Matter			\$175.00
<b>Total Current Charges for this Matter</b>			<b>\$175.00</b>



June 09, 2025

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RE: 000013 Plan and Disclosure Statement

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
04/01/2025	AKG	Emails w/ BoD and Debtors' advisors re: confirmation hearing adjournment.	0.2	\$1,800.00	\$360.00
04/01/2025	AKG	Emails w/ BoD and Debtors' advisors re: confirmation hearing adjournment.	0.2	\$1,800.00	\$360.00
04/01/2025	MSD	Review updates and correspondence among Debtors' professionals re: insurance issues in connection with plan (1.2); correspond with same re: same (.3); correspond with same re: hearing adjournment (.2).	1.7	\$875.00	\$1,487.50
04/02/2025	MSD	Review revised drafts of plan and confirmation order.	0.6	\$875.00	\$525.00
04/03/2025	MSD	Review revised versions of plan and confirmation order (.4); correspond with Debtors' professionals re: same (.3).	0.7	\$875.00	\$612.50
04/04/2025	MSD	Review UST comments to confirmation order (.4); correspond with Debtors' professionals re: same (.5); review update/analysis re: insurance-related plan issues (.3); correspond with Debtors' professionals re: same (.6).	1.8	\$875.00	\$1,575.00
04/07/2025	AKG	Emails w/ M. Doss and Debtors' advisors re: confirmation hearing logistics.	0.3	\$1,800.00	\$540.00
04/07/2025	MCP	Correspondence w/ Debtors professionals re: Plan revisions and insurance issues (.7); review and analyze draft Plan rider (1.6); correspondence with Debtors professionals re: same (.3); review Plan settlement language (.6); review Plan (.3).	3.5	\$825.00	\$2,887.50
04/07/2025	MSD	Review revisions to draft confirmation order (.7) and amended plan (.8); review related correspondence among Debtors' professionals (.9); call and correspond with K. Kamalani re: issues in connection with confirmation (.2); correspond with K. Enos and A. Glenn re: confirmation hearing prep and logistics (.3).	2.9	\$875.00	\$2,537.50
04/08/2025	AKG	Prepare for and attend confirmation hearing (3.4); call with M. Doss and K. Kamalani re: confirmation issues (.1); travel to/from NY (actual travel time: 4.0).	5.5	\$1,800.00	\$9,900.00
04/08/2025	EH	Participate in confirmation hearing (.7); discussion w/ M. Perez re: same (.2).	0.9	\$725.00	\$652.50
04/08/2025	MCP	Attend True Value Confirmation Hearing.	0.7	\$825.00	\$577.50
04/08/2025	MSD	Prepare for confirmation hearing (.8); multiple calls with members of debtors' professionals re: same (.3); call with K. Kamalani and A. Glenn re: same (.1); review recent plan objections (1.4); correspond with counsel to Debtors and lenders re: same (.2); attend confirmation hearing (.7); calls and correspondence with A. Glenn and Taft re: same (.4).	3.9	\$875.00	\$3,412.50
04/08/2025	NR	Attend confirmation hearing.	0.7	\$825.00	\$577.50



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RE: 000013 Plan and Disclosure Statement

## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
04/09/2025	MSD	Review settlement documentation and related correspondence re: Fifth Third and BMO settlement (.8); review revisions to confirmation order re: same and insurance issues (.5).	1.3	\$875.00	\$1,137.50
04/10/2025	EH	Draft Effective Date closing list after reviewing plan documents (1.9); correspond re: same (.6).	2.5	\$725.00	\$1,812.50
04/10/2025	MCP	Review and analyze Plan re: payment provisions.	1.7	\$825.00	\$1,402.50
04/10/2025	MSD	Correspond with members of Debtors' professionals re: revised plan and confirmation order (.3); review updated versions of same (.6).	0.9	\$875.00	\$787.50
04/11/2025	MCP	Correspondence w/ Debtors' professionals re: revisions to confirmation order.	0.8	\$825.00	\$660.00
04/11/2025	MSD	Review updated drafts of plan and confirmation order (1.2); review related correspondence among Debtors' professionals (.4).	1.6	\$875.00	\$1,400.00
04/14/2025	MSD	Correspondence with Debtors' professionals re: confirmation order issues and updates (.4); review lenders' comments to confirmation order (.7).	1.1	\$875.00	\$962.50
04/15/2025	MSD	Review and revise effective date checklist (1.4); correspond with Debtors' professionals re: same (.2).	1.6	\$875.00	\$1,400.00
04/16/2025	MCP	Correspond w/ YCST and GABF team re: Effective Date checklist.	0.6	\$825.00	\$495.00
04/16/2025	MSD	Revise effective date checklist (.1); review plan and confirmation order in connection with same (.7); correspond with Debtors' professionals re: same (.2).	1.0	\$875.00	\$875.00
04/17/2025	EH	Effective date checklist call with Debtors' professionals.	0.5	\$725.00	\$362.50
04/17/2025	MSD	Call with members of Debtors' professionals re: effective date checklist (.5); update same (.2); review relevant plan and confirmation order provisions in connection with same (.6).	1.3	\$875.00	\$1,137.50
04/18/2025	MSD	Correspond with members of Debtors' professionals re: effective date checklist and to-dos.	0.4	\$875.00	\$350.00
04/23/2025	MSD	Correspond with members of Debtors' professionals re: to-do list and process for going effective (.3); call with K. Kamlani re: same (.1).	0.4	\$875.00	\$350.00
Total Professional Services			39.3		\$39,137.50



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RE: 000013 Plan and Disclosure Statement

**PERSON RECAP**

Person	Hours	Rate	Amount
AKG Andrew K. Glenn	6.2	\$1,800.00	\$11,160.00
MSD Malak S. Doss	21.2	\$875.00	\$18,550.00
EH Esther Hong	3.9	\$725.00	\$2,827.50
MCP Michelle C. Perez	7.3	\$825.00	\$6,022.50
NR Naznen Rahman	0.7	\$825.00	\$577.50

Total Professional Services for this Matter \$39,137.50

**Total Current Charges for this Matter \$39,137.50**



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RE: 000015 Transition Services Under TSA

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
04/01/2025	AKG	Emails w/ M. Doss re: settlement of capital lease dispute.	0.2	\$1,800.00	\$360.00
04/01/2025	EH	Call with debtors' professionals and Taft re: transition services (.2); call with M. Doss and M. Perez re: cure and assumption issues (.4); correspond with counter party and M3 re: reconciliation of cure amount (.6); correspond re: same with GABF team (.3); review CoC and stipulation for lease assumption (.7).	2.2	\$725.00	\$1,595.00
04/01/2025	MCP	Review and analyze draft CoC and related lease amendment documents (1.7); correspond w/ Skadden re: continuation letter agreement (.5); call w/ contract counterparties re: transition and assumption issues (.4); correspond w/ contract counterparties re: transition and assumption issues (1.5); TSA update call w/ DiB and Debtors' team (.2); prep call w/ GABF team re: assumption issues (.4); correspond w/ DiB re: lease assumption issues (.5); call w/ contract counterparty re: lease transition issues (.2); call w/ M.Doss re: lease issues (.2); review and revise draft CoCs and accompanying documents (.7); correspond w/ Debtors professionals re: same (.6); email to Taft w/ CoC revisions (.1).	7.0	\$825.00	\$5,775.00
04/01/2025	MSD	Call with members of GABF team re: assumption and cure updates (.4); TSA update call with members of Debtors' professionals, DiB and DiB counsel (.2); review and analyze settlement offer re: capital lease dispute (.3); correspond with A. Glenn and D. Fiorillo re: same (.2); correspond with members of M3 team re: reconciliation in connection with same (.2); review real estate lease continuation letter and related correspondence (.8); review draft COC and stipulation re: real estate lease assumption and assignment (.4); call with M. Perez re: lease issues (.2); correspond with members of Debtors' professionals re: settlement of reconciliation dispute (.3).	3.0	\$875.00	\$2,625.00
04/02/2025	MCP	Correspond w/ Taft re: assignment and cure issues(.6); correspond w/ M3 re: same (.9); correspond w/ several contract counterparties re: cure reconciliation (2.4); multiple calls w/contract counterparties re: same (.5); correspond w/ GABF team re: assumption of contracts, reconciliation and revisions to final Assumption Schedule (1.4); review and analyze continuation letter re: leases (.3); correspond w/ Debtor re: same (.2); correspond w/contract counterparties re: late claims (.9); confer w/ GABF team re: same (.3).	7.5	\$825.00	\$6,187.50



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RE: 000015 Transition Services Under TSA

## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
04/02/2025	MSD	Correspond with members of Debtors' professionals re: reconciliation of capital lease settlement offer (.7); correspond with counsel to PNC and counsel to capital lessors re: same (.4); correspond with members of Debtors' professionals and Taft/DiB re: assumption and cure issues (.6); review executed real estate continuation letter agreements (.4); correspond with M. Perez re: late-filed admin claims (.3).	2.4	\$875.00	\$2,100.00
04/02/2025	NR	Emails with Debtors' professionals and counterparties re: executory contracts, equipment leases.	0.4	\$825.00	\$330.00
04/03/2025	AKG	Call w/ M. Doss and K. Kamalani re: assumption issues in connection w/ insurance contracts.	0.2	\$1,800.00	\$360.00
04/03/2025	AKG	Call w/ M. Doss and K. Kamalani re: assumption issues in connection w/ insurance contracts.	0.2	\$1,800.00	\$360.00
04/03/2025	EH	Correspond w/ GABF team re: counter party re: stipulation and proposed order (.8); revise the same (.3); correspond re: same w/ counter party (.3); meet with the debtors' professionals and Taft re: transition services update (.6); correspond w/ contract counterparty re: cure reconciliation (.3) and correspond re: same w/ GABF team (.4).	2.7	\$725.00	\$1,957.50
04/03/2025	MCP	Correspond w/ GABF team re: lease transition issues (.8); review and analyze CoCs and related documents (2.4); correspond w/ counterparties re: late claims issues (.4); correspond w/ Taft re: late claims (.3); correspond w/ debtors professionals through multiple emails re: CoCs and related documents (.9); correspond w/ YCST re: CoC draft revisions and filing (.3); correspond w/ contract counter party re: assumption and contract transition issues (.3); call w/ Taft re: transition updates and remaining items (.6).	6.0	\$825.00	\$4,950.00



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RE: 000015 Transition Services Under TSA

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
04/03/2025	MSD	Correspond with M. Perez and Taft re: late-filed admin claim issues (.2); call with A. Glenn and K. Kamlani re: insurance assumption issues (.2); correspond with members of Debtors' professionals re: same (.3); follow-up call with members of Debtors' professionals re: same (.8); calls with K. Kamlani and Taft re: same (.3); correspond with same re: same (.1); review revisions to real estate assumption and assignment COC and stipulation (.3); review related correspondence among parties to stipulation (.6); correspond with members of GABF team re: stipulation re: member agreement (.2); correspond with K. Kamlani and R. Drain re: insurance assumption issues (.2); correspond with members of Debtors' professionals re: same (.6); review and analyze APA in connection with same (.7); TSA update call with members of Debtors' professionals, DiB and Taft (.2); correspond with Debtors' professionals and Taft team re: assumption and cure issues (.8); update tracker and assumption schedule re: same (.9).	6.4	\$875.00	\$5,600.00
04/03/2025	NR	Emails with financing lease counterparties re: financing lease issues.	0.2	\$825.00	\$165.00
04/04/2025	MCP	Correspond w/ Taft re: late claim (.2); correspond w/ contract counterparty re: vendor and assumption issues (.5); call with contract counter party re: vendor issues and assumption (.3); correspond with contract counter party re: late claim issues (.8); correspond w/ M3 re: same (.9); correspond w/ several contract counterparties re: cure reconciliation (1.7); review and analysis of contract assumption tracker and related documents for revision (2.9); correspond w/ GABF team re: lease transition issues (.3) correspond w/ GABF team re: assumption of contracts, reconciliation and revisions to final Assumption Schedule (1.4).	9.0	\$825.00	\$7,425.00
04/04/2025	MSD	Review assumption and cure updates from DiB/Taft (.3); update assumption schedule and cure tracker re: same (.4); correspond with Taft and Debtors' professionals re: same (.6); review and analyze issue re: contract assumption/cure reconciliation (.4); correspond with members of Debtors' professionals re: same (.3); correspond with members of Debtors' professionals, PNC's counsel and capital lessors' counsels re: settlement and reconciliation issues (.8); review revisions to commercial lease assignment stipulation/COC and related correspondence (.4); correspond with members of Debtors' professionals re: cure reconciliation and assumption issues (.8).	4.0	\$875.00	\$3,500.00
04/07/2025	AKG	Emails w/ team re: assumption and cure issues.	0.2	\$1,800.00	\$360.00



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RE: 000015 Transition Services Under TSA

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
04/07/2025	AKG	Emails w/ team re: assumption and cure issues.	0.2	\$1,800.00	\$360.00
04/07/2025	EH	Correspond w/ M. Doss re: filing of stipulation for counterpart for lift stay (.1) and correspond re: same w/ GABF team (.2); correspond w/ DiB re: contract assumption and assignment (.3).	0.6	\$725.00	\$435.00
04/07/2025	MCP	Correspond w/ YCST re: Commercial Lease Agreements (.3); correspond w/ counterpart re: commercial lease agreements (1.1); confer w/ Skadden re: lease issues (.3); correspond w/counterparty re: lease transition issues (2.3); correspond with contract counterparties re: cure reconciliation (1.0).	5.0	\$825.00	\$4,125.00
04/07/2025	MSD	Review draft documentation re: termination agreement with contract counterparty (.6); correspond with E. Hong re: same (.1); correspond with members of GABF team re: lease assumption and cure issues (.2); review related correspondence and background (.5); review draft documentation and revisions re: lease amendment (.8); correspond with Debtors' professionals re: same (.6).	2.8	\$875.00	\$2,450.00
04/08/2025	EH	Participate in transition services update call (.4); call with GABF team re: same (.1); correspond with counsel to counterparty (.6).	1.1	\$725.00	\$797.50
04/08/2025	MCP	Internal Check in call w/ GABF re: TSA issues (.3); check in call w/ Taft re: TSA issues (.4); emails w/ Counterparties re: assumption and cure issues (.8); analysis of contract claims (2.3); confer w/ M3 and co counsel re TSA issues re: contracts (1.2); emails w/ Co counsel re: COC and lease issues (.5); emails w/ Taft re: same (.4); review analyze and implement revisions and comments to CoC (2.3).	8.2	\$825.00	\$6,765.00
04/08/2025	MSD	Correspond with counterparties, counsel to PNC and members of Debtors' advisors re: equipment lease settlement issues (.4); call with members of GABF team re: TSA issues (.1); participate in TSA update call with DIB, Taft and Debtors' advisors (.4); review, analyze and summarize correspondence re: equipment lease negotiations (.6).	1.5	\$875.00	\$1,312.50
04/08/2025	NR	Emails with counterparties re: leases, assignment/rejection.	0.4	\$825.00	\$330.00
04/09/2025	EH	Correspond w/ M. Perez re: revised schedule and discuss issue with a lease counterparty.	0.6	\$725.00	\$435.00
04/09/2025	MCP	Review and analyze Cure Tracker (4.2); develop list of outstanding items for attention from Debtors Counsel, Professionals, and DIB (2.6); review and revise Lease Amendments, Confer w/ GABF re: revisions to COC (1.7); confer w/ Skadden via email re COC (.6).	9.1	\$825.00	\$7,507.50





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RE: 000015 Transition Services Under TSA

#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
04/09/2025	MSD	Correspond with counterparties (.8) and members of Debtors' professionals (.4) re: cure and assumption issues; review transfer of air permit (.3); correspond with DiB/Taft and TV representative re: same (.2); analyze and summarize equipment capital lease discussions and negotiations (1.2); review settlement documentation and related correspondence re: Fifth Third and BMO settlement.t (.8).	3.7	\$875.00	\$3,237.50
04/10/2025	EH	Review updated assumption list (2.7); internal call re: transition services call with Taft (.3); transition services call with Taft (.3); call w/ M3 re: assumption and cure issues (.4).	3.7	\$725.00	\$2,682.50
04/10/2025	MCP	Review and analyze contract amendment and COC (.7); email correspondence w/ Skadden re: same (.4); correspond w/ A. Glenn re: Stipulation and Lease Amendment (.2); review and revise assumption and cure tracker (.7); call w/ M3 re: Assumption, Cure and other TSA issues (.4); call w/ GABF re TSA issues (0.3); call w/ Taft and Debtors Professionals re: TSA issues (0.3); email to Taft re: outstanding TSA issues (.2).	3.2	\$825.00	\$2,640.00
04/10/2025	MSD	Correspond with DiB counsel and counterparties re: lease assumption and cure issues (.3); correspond with members of Debtors' professionals re: same (.2); check-in call with members of GABF team re: same and other TSA issues (.3); TSA call with DiB and Debtors' professionals, and PA (.3); correspond with vendor and DiB counsel re: unpaid invoice (.1); review backup re: same (.6); review updated cure schedule and related materials and correspondence (2.3).	4.1	\$875.00	\$3,587.50
04/11/2025	EH	Review revised TSA assumption list.	2.5	\$725.00	\$1,812.50
04/11/2025	MCP	Review and revise COC and related lease amendments (2.1); correspondence w/ Debtors' counsel re: lease amendments and COC (.6).	2.7	\$825.00	\$2,227.50
04/14/2025	AKG	Correspond w. M. Perez re: CoC and lease amendment documents.	0.2	\$1,800.00	\$360.00
04/14/2025	EH	Plan strategy call and call with Kunal re: same (.2); correspond re: TSA fees (.2).	0.4	\$725.00	\$290.00
04/14/2025	MCP	Review and analyze draft CoC and related lease amendments(.4); correspond w/ A. Glenn re: CoC and related documents(.2); review assumption tracker and related documents (1.7); correspond w/ contract counterparties re: transition and assumption issues (.6); review lease analysis document (.7); correspond with contract counterparty re: lease transition issues (.4).	4.0	\$825.00	\$3,300.00



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RE: 000015 Transition Services Under TSA

## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
04/14/2025	MSD	Correspond with members of Debtors' professionals and Taft re: cure reconciliation issues (.1); review cure and assumption updates (.8); analyze issues re: same (1.3); correspond w/ members of Debtors' professionals and Taft re: TSA update (.1).	2.3	\$875.00	\$2,012.50
04/15/2025	EH	Call with GABF team re: transition services (.3); transition services update call w/ Taft and debtors' professionals (partial) (.2).	0.5	\$725.00	\$362.50
04/15/2025	MCP	Correspond w/ contract counterparties re: transition and assumption issues (.5); correspond with DiB re: lease assumption issues(.5); correspond with contract counterparty re: lease transition issues (2.1); review and revise draft open items spreadsheet for effective date (1.9); correspond w/ GABF team re same (.6); correspondence w/ M3 re: same (.6); email to Taft w/open item revisions (.1); call w/Taft and debtors professionals re: open items and transition update (.5); internal GABF call re: transition issues and updates (.3).	7.1	\$825.00	\$5,857.50
04/15/2025	MSD	Correspond with M. Perez re: cure and assumption updates (.6); correspond with Taft re: same (.2); review updated schedule and tracker re: same (1.7); correspond with lease counterparties re: cure and assumption issues (.4); correspond with contract counterparties re: same (.3); TSA update call with members of Debtors' professionals, DiB and DiB counsel (.3).	3.5	\$875.00	\$3,062.50
04/16/2025	MCP	Correspond w/ Taft and A. Lipkin re: commercial lease amendments and related COC (.5); confer w/ Skadden re: commercial lease amendment and related CoC (.3); revise same (1.4); correspond w/ contract counterparties re: transition and assumption issues (1.2); correspond with contract counterparty re: lease transition issues (.9); review and revise draft open items spreadsheet for effective date (.8); call w/ M3 re: same (.4); email to Taft re: same (.1).	5.6	\$825.00	\$4,620.00
04/16/2025	MSD	Correspond with lease counterparties re: assumption and cure questions (.6); review updates and related documents re: real estate lease assumption and amendments (.7).	1.3	\$875.00	\$1,137.50
04/17/2025	EH	Call with M3 and GABF teams re: revised assumption schedule (.6); draft chart of outstanding issue list for a counterparty (1.3).	1.9	\$725.00	\$1,377.50



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RE: 000015 Transition Services Under TSA

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
04/17/2025	MCP	Implement comments from Skadden to COC for commercial lease amendments (.4); correspond w/ contract counterparties re: contract assumption and other transition issues (2.5); correspond with contract counterparties re: lease transition issues (1.7); review and revise draft open items tracker(.9); correspondence w/ M3 re: same (.6); confer w/ GABF and M3 teams re: assumption schedule updates (.9).	7.0	\$825.00	\$5,775.00
04/17/2025	MSD	Review updates re: admin claim and cure issues (.6); correspond with members of Debtors' professionals re: same (.4); call with members of GABF and M3 teams re: cure and assumption issues and updates (.6); correspond with E. Hong re: same (.2); review and update assumption schedule and tracker (.8); correspond with Taft and K. Kamlani re: rescheduling TSA call (.2).	2.8	\$875.00	\$2,450.00
04/18/2025	EH	Transition services update call (.4); correspond re: transition services fees (.2); correspond re: counterparty contract assumption and assignment (.4); call with M3 and members of GABF team re: assumption (.2).	1.2	\$725.00	\$870.00
04/18/2025	MCP	Implement comments COC for commercial lease amendments (.4); correspond w/ Taft and Landlord re: same (.3);correspond w/ contract counterparties re: contract assumption and other transition issues (1.1); correspond with contract counterparties re: lease transition issues (1.0); review open items tracker (.3); call w/ M3 re: outstanding items and assumption issues (.3); call w/ Taft re: open items and transition update (.4).	4.0	\$825.00	\$3,300.00
04/18/2025	MSD	Correspond with members of Debtors' professionals and Taft re: cure reconciliation and assumption issues (.4); TSA update call with members of Debtors' professionals, DiB and DiB counsel (.4); call with members of GABF and M3 teams re: cure and assumption issues and updates (.3); review updates to assumption schedule and tracker (.7); review settlement proposal from equipment capital lessor (.2); analyze same (.5); correspond with counsel to PNC counsel re: same (.2); correspond with PNC counsel and separate capital lessor's counsel re: perfection documentation (.1); review provided documentation (.8).	3.6	\$875.00	\$3,150.00
04/21/2025	EH	Call with M3 team re: cure and assumption updates (.3).	0.3	\$725.00	\$217.50
04/21/2025	MCP	Review open item spreadsheet updates from M3 (.6); correspond w/ M3 and GABF team re: same (.3); multiple calls w/ contract counterparty re: assumption and contract transition issues (.4); correspondence w/ contract counterparties re: same (.2); correspond w/ M3 re: finalization of assumption contract and cure issues (2.4); call w M3 re: open items (.3); review of updated outstanding items tracker (.1); email to Taft re: same (.1).	4.4	\$825.00	\$3,630.00



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RE: 000015 Transition Services Under TSA

**SERVICES**

Date	Person	Description of Services	Hours	Rate	Amount
04/21/2025	MSD	Correspond with members of Debtors' professionals re: status of assumption schedule and DiB updates (.4); correspond with DiB, Taft and Debtors' professionals re: same (.3); correspond with members of GABF and M3 teams re: cure and assumption updates and open items (.5); call with same re: same (.3); review DiB updates re: cure and assumption decisions (.5); correspond with members of Debtors' professionals re: same (.3).	2.3	\$875.00	\$2,012.50
04/22/2025	EH	Call w/ M3 team re: open items (.4); call w/ Taft and debtors' professionals re: transition services update (.6).	1.0	\$725.00	\$725.00
04/22/2025	MCP	Correspondence w/ contract counterparty re: assumption and contract transition issues (.8); correspondence w/ contract counterparties re: lease transition issues (.7); correspond w/ M3 re: finalization of assumption contract and cure issues (.4); call w/ M3 re: open items (.4); review and analysis of updated outstanding items tracker and related documents (1.1); email to T. Guliano re: commercial lease transitions (.1); call w/ Taft and Debtors' professionals re: transition updates and outstanding items (.6).	3.5	\$825.00	\$2,887.50
04/22/2025	MSD	Correspond with members of GABF and M3 teams re: assumption and cure reconciliation updates (1.2); correspond with Taft and DiB re: same (.3); call with members of GABF and M3 teams re: cure and assumption issues and updates (.4); review updates to assumption schedule/tracker (.8); TSA update call with members of Debtors' professionals, DiB and DiB counsel (.6); correspond with lessors' counsel re: cure and assumption issues (.4); correspond with contract counterparties' counsel re: same (.5).	4.2	\$875.00	\$3,675.00
04/23/2025	MCP	Correspondence w/ multiple contract counterparties re: assumption and contract transition issues (2.7); correspondence w/ several contract counterparties re: lease transition issues (1.3); review and revise COC for commercial lease amendments (1.7); correspond w/ Taft and Landlord re: commercial lease amendment COC (.5); correspond w/ YCST re: updated COC filing (.3); calls w/ K. McElroy re: COC revisions and filing (.2); correspond w/ M3 re: finalization of assumption contract and cure issues (.6); call w M3 re: open items (.4); review and analysis of updated outstanding items tracker and related documents (.5).	8.2	\$825.00	\$6,765.00



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 Client: 000460  
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RE: 000015 Transition Services Under TSA

## SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
04/23/2025	MSD	Review equipment lessor's motion re: admin claim payment and equipment return (.6); analyze issues and draft summary of same (.5); correspond with members of Debtors' professionals re: same (.2); prepare detailed status update re: cure and assumption issues for Debtors/DiB teams (1.3); correspond with same re: same (.8); call with members of GABF and M3 teams re: cure and assumption issues and updates (.3); call with M. Perez re: same (.1); review working draft of revised schedule of assumed contracts (.8); correspond with equipment lessor's counsel re: cure reconciliation and assumption decisions (.3); correspond with same and counsel to PNC re: capital lease claim settlement (.3); correspond with members of Debtors' professionals re: same (.6).	5.8	\$875.00	\$5,075.00
04/24/2025	EH	Call w/ Taft and debtors' professionals re: transition services update (.5); schedule of assumption call with M3 (partial) (.2).	0.7	\$725.00	\$507.50
04/24/2025	MCP	Correspondence w/ contract counterparty re: assumption and contract transition issues (.7); correspondence w/ contract counterparties re: lease transition issues (.4); correspond w/ M3 re: finalization of assumption contract and cure issues (.5); call w/ M3 re: open items (.4); call w/ Taft and Debtors' professionals re: outstanding items (.5).	2.5	\$825.00	\$2,062.50
04/24/2025	MSD	Review plan language re: insurance policies assumption (.5); correspond with members of Debtors' professionals re: same (.4); correspond with Taft and DiB teams re: same (.3); correspond with equipment lessor's counsel re: cure and assumption issues (.2); review documentation provided by same (.4); correspond with Taft and DiB teams and members of Debtors' professionals re: same (.2); correspond with same re: various assumption decisions and cure reconciliation updates (1.3); prepare updated summary of assumption and cure status / decision tracker (.8); call with members of GABF and M3 teams re: cure and assumption issues and updates (partial) (.3); TSA update call with members of Debtors' professionals, DiB and DiB counsel (.5).	5.0	\$875.00	\$4,375.00
04/25/2025	EH	Call w/ M3 and debtors' professionals re: final assumption schedule (.5); and review correspondence re: same (.2).	0.7	\$725.00	\$507.50



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 Client: 000460  
 Invoice #: 104987  
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RE: 000015 Transition Services Under TSA

#### SERVICES

Date	Person	Description of Services	Hours	Rate	Amount
04/25/2025	MSD	Correspond with DiB and Taft re: final assumption schedule (.3); analyze issues re: same (1.3); correspond with members of Debtors' professionals re: same (2.2); review updated draft schedule (.8); call with members of Debtors' professionals re: same (.7); review further updated draft schedule (.9); revise intro page to schedule (.5); review draft notice of amended plan supplement (.4); correspond with members of YCST team re: same (.4); call with K. Enos re: same (.1).	7.6	\$875.00	\$6,650.00
Total Professional Services			192.6		\$161,370.00

#### PERSON RECAP

Person	Hours	Rate	Amount
AKG Andrew K. Glenn	1.2	\$1,800.00	\$2,160.00
MSD Malak S. Doss	66.3	\$875.00	\$58,012.50
EH Esther Hong	20.1	\$725.00	\$14,572.50
MCP Michelle C. Perez	104.0	\$825.00	\$85,800.00
NR Naznen Rahman	1.0	\$825.00	\$825.00

Total Professional Services for this Matter \$161,370.00  
**Total Current Charges for this Matter \$161,370.00**



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Total Services	\$215,862.50
Total Current Charges	\$215,862.50

<b>PAY THIS AMOUNT</b>	<b>\$215,862.50</b>
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**EXHIBIT B**

**Expense Details**



**GLENN AGRE**  
**BERGMAN & FUENTES**  
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1185 Avenue of the Americas  
 22nd Floor  
 New York, NY 10036  
 O: 212-970-1600  
 Federal Tax I.D. No.: 86-1787593

True Value Company (TVC)  
 8600 West Bryn Mawr Avenue  
 Chicago, IL 60631  
**Attention: William T. McGann, SVP and CFO**

June 04, 2025  
 Client: 000460  
 Invoice #: 104958

For Professional Services Rendered Through March 31, 2025

RE: 000016 Disbursements
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**DISBURSEMENTS**

Date	Description of Disbursements	Amount
03/31/2025	Transperfect Legal Solutions- March Hosting	\$272.19
03/31/2025	Lexis/Nexis charges (March)	\$152.00
	Total Disbursements	\$424.19
	Total Disbursements for this Matter	\$424.19
	<b>Total Current Charges for this Matter</b>	<b>\$424.19</b>

**GLENN AGRE**  
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True Value Company (TVC)  
 8600 West Bryn Mawr Avenue  
 Chicago, IL 60631  
**Attention: William T. McGann, SVP and CFO**

June 09, 2025  
 Client: 000460  
 Invoice #: 104986

For Professional Services Rendered Through April 25, 2025

RE: 000016 Disbursements

**DISBURSEMENTS**

Date	Description of Disbursements	Amount
04/08/2025	Parking - A. Glenn	\$11.00
04/15/2025	Meal (E. Hong)	\$38.15
04/25/2025	Transperfect Legal Solutions- April Hosting	\$272.19
04/25/2025	Lexis/Nexis charges (April)	\$2,197.95
Total Disbursements		\$2,519.29
Total Disbursements for this Matter		\$2,519.29
<b>Total Current Charges for this Matter</b>		<b>\$2,519.29</b>



June 09, 2025  
Client: 000460  
Invoice #: 104986  
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Total Disbursements	\$2,519.29
Total Current Charges	\$2,519.29

<b>PAY THIS AMOUNT</b>	<b>\$2,519.29</b>
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**EXHIBIT C****Budget and Staffing**

BUDGET \$3,478,086.30		
Project Category	Estimated Hours	Estimated Fees
Prepetition	0	\$0.00
Asset Disposition	5	\$4,448.10
Asset Analysis, Recovery & Valuation	5	\$4,445.00
Business Operations	20	\$17,792.40
Case Administration	50	\$44,481.00
Claims Administration & Objections	300	\$266,885.70
Employee Benefits/Pensions	20	\$17,792.40
Fee/Employment Applications	180	\$160,131.40
Fee/Employment Objections	20	\$17,792.40
Financing	250	\$222,404.80
Litigation	1000	\$1,000,500.00
Meetings	30	\$26,688.60
Plan and Disclosure Statement	500	\$444,809.60
Relief from Stay Proceedings	5	\$4,448.10
Transition Services Under TSA	1400	\$1,245,466.80
Total	3785	\$3,478,086.30

<b>STAFFING PLAN</b>		
<b>Category of Timekeeper</b>	<b>Number of Timekeepers Expected to Work on the Matter During the Budgeted Period</b>	<b>Average Rate<sup>1</sup></b>
Partner	3	\$1,626
Counsel	0	-
Associate (7 or more years since first admission)	0	-
Associate (4-6 years since first admission)	5	\$824
Associate (less than 4 years since first admission)	1	\$696
Paralegal and Staff	3	\$395

<sup>1</sup> The Average Hourly Rate is a weighted average based on the individual hourly rate of, and projected number of hours worked by, each timekeeper over the course of the Budgeted Period. These rates have been rounded to the nearest whole dollar amount.

**EXHIBIT D**

Glenn Agre's hourly rates for bankruptcy services are comparable to the hourly rates charged in complex chapter 11 cases by similarly skilled bankruptcy attorneys. In addition, Glenn Agre's hourly rates for bankruptcy services are comparable to the rates charged by the Firm for other non-bankruptcy matters. The rates charged by the Firm for the services performed in the prior calendar year in the practice areas that are comparable to the services performed by the Bankruptcy, Restructuring & Distressed Debt section – namely, Complex Commercial Litigation and White-Collar Litigation & Investigations – are set forth below.<sup>1</sup>

<b>Category of Timekeeper</b>	<b>Blended Hourly Rate</b>	
	<b>Billed</b> In comparable practice areas for preceding calendar year <sup>2</sup>	<b>Billed</b> This Application
Partner	\$1,418.00	\$1,626
Associate	\$823.00	\$800
Paralegal	\$370.00	\$395
<b>Aggregated:</b>	\$928.00	\$904

<sup>1</sup> These rates have been rounded to the nearest whole dollar amount.

<sup>2</sup> This column reflects the blended 2024 rates charged by the firm for complex corporate and litigation matters in the following sections of the firm: Complex Commercial Litigation and White-Collar Litigation & Investigations.